

## Indicators for Scotland's Historic Environment Audit (SHEA)

### Theme B: Managing and resourcing the historic environment

SUBJECT	REF	INDICATOR	BASELINE VALUE (2008)	NOTES
<b>B1 Planning applications and consents</b>	B1.1	Number of planning applications decided by LAs	53,389	The Scottish Government Planning Performance Statistics show that during 2007/8, LAs decided 53,389 planning applications (54,597 in 2006/7). In 2007/8, 58.7% of these were decided within 2 months (61.0% in 2006/7). (SPP1 target: 80% in 2 months). <a href="http://www.scotland.gov.uk/Publications/2008/01/31114430/0">http://www.scotland.gov.uk/Publications/2008/01/31114430/0</a> HS funded a <i>Survey of local authority policies, staffing and resources</i> , ARUP and Geoff Peart Consulting, 2009 <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a> . While this research doesn't provide comprehensive indicators that will be repeated, it does provide a snapshot of how LAs manage and resource their HE activities, including applications for planning and consent.
		Percentage of planning applications decided by LAs within 2 months (target 80%)	58.7%	
	B1.2	Number of LBC/CAC applications decided by LAs	3,624	The Scottish Government Planning Performance Statistics show that during 2007/8 LAs decided 3,624 LBC/CAC applications (compared to 3,679 in 2006/7). In 2007/8 25.8% of LBC/CAC applications were decided within the target time of 2 months, compared to 25.3% in 2006/7. HS exceeded its target and resolved 99.2% of LBC/CAC cases within 28 days in 2007/8 (99.6% in 2006/7).
Percentage of LBC/CAC applications decided by LAs within 2 months		25.8%		
B1.3		Percentage of LBC/CAC applications resolved by HS within 28 days (target 97%)	99.2%	
		Number of SMC applications received by HS	284	During 2007/8 all of the 284 applications for SMC, received by HS, were granted. In 2006/7 265 SMC applications were received and 1 was refused. In 2007/8 92.6% of SMC applications were resolved within 9 weeks, exceeding the target of 80%. This figure was 92.1% in 2006/7. <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a>
		Number of these applications refused by HS	0	
Percentage of SMC applications resolved by HS within 9 weeks (target 80%)	92.6%			
<b>B2 Management plans</b>	B2.1	Percentage of local development plans mentioning the historic environment (for archaeology, listed buildings, conservation areas and gardens and designed landscapes)	100%	The <i>Survey of local authority policies, staffing and resources</i> , ARUP and Geoff Peart Consulting, 2009 assessed all LAs development plans to compare HE policies (for the items listed) with the model policies' principles in SPP23. Policies for the noted areas are in place for all LAs. There is little systematic evidence of the effectiveness of these policies and this was not gathered as part of the survey.
		World Heritage Sites with a current, final management plan	80%	

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				ICOMOS UK have developed a set of indicators for use in annual monitoring of WHSs. These are being piloted. <a href="http://www.whc.unesco.org">www.whc.unesco.org</a>
		PICs with a current condition assessment	100%	HS have assessments in place for all sites. There is more than one survey for the more complex sites. Re-surveys are based on the needs of each site. <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a>
		Scheduled monuments (scheduled for 5+ years) with a Monument Warden Record in place	91.3%	This figure is the percentage of sites visited out of the total sites which are eligible for a visit. <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a>
		Scheduled monuments on Forestry Commission land with a current Forest Enterprise Monument Management Plan in place	99.6%	There are 343 scheduled monuments on the National Forest Estate (NFE), 326 have Monument Management Plans (MMPs) in place. At March 2008, 99.6% of those that require MMPs have them (some scheduled monuments are PICs, under separate arrangement or only partially within the NFE).
		Forestry Commission land covered by current Forest Design Plans	100%	Forest Enterprise notes that all of the National Forest Estate is covered by Forest Design Plans, as at March 2008.
		NTS properties with current Management Plans, Property Statements or Statements of Significance and Vision	29%	Current is interpreted as in date during 2008. <a href="http://www.nts.org.uk">www.nts.org.uk</a>
		National Parks with a current management plan with specific policies relating to the historic environment	100%	Both of Scotland's national parks have a National Park Plan, as required by the National Parks (Scotland) Act 2000. These plans set out how the NP aims will be achieved. Both plans have specific policies relating to the HE and cover the period 2001-12. <a href="http://www.lochlomond-trossachs.org">www.lochlomond-trossachs.org</a> <a href="http://www.cairngorms.co.uk">www.cairngorms.co.uk</a>
		NSAs with a current Management Strategy with specific policies relating to the historic environment	7%	SNH note that three of the 40 NSAs have management strategies. These three NSAs (on the Solway in Dumfries and Galloway) are some of the smallest – less than 2% of the area covered by NSA designation, and less than 0.25% of Scotland. These management strategies do include specific objectives relating to the historic environment. <a href="http://www.snh.org.uk">www.snh.org.uk</a>
	B2.2	Percentage of Conservation Areas with Article 4 Directions in place	62%	Data gathered from LAs in 2007 shows that 393 out of 633 CAs had Article 4 Directions in place.
		Percentage of Conservation Area Appraisals (CAAs) in place	31%	194 out of 633 CAs had CAAs in place

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<b>B3 Other management indicators</b>	B3.1	Number of Designated Wreck Site licences issued by Historic Scotland	13	During 2007/8, Historic Scotland issued 13 designated wreck site licenses, compared to 7 in 2006/7. <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a>
	B3.2	<p>Likely indicators from SRDP</p> <p>Land Managers Options (LMOs): <u>Number of approved cases in a year involving:</u></p> <ul style="list-style-type: none"> <li>• Vernacular Buildings Repairs</li> <li>• Management of Archaeological Sites</li> </ul> <p>Rural Priorities: <u>Number of approved cases in a year involving:</u></p> <ul style="list-style-type: none"> <li>• Vernacular Buildings Repairs</li> <li>• Management of Archaeological Sites</li> </ul> <p>Land Managers Options (LMOs): <u>Value of annual SRDP funding allocated to:</u></p> <ul style="list-style-type: none"> <li>• Vernacular Buildings Repairs</li> <li>• Management of Archaeological Sites</li> </ul> <p>Rural Priorities: <u>Value of annual SRDP funding allocated to:</u></p> <ul style="list-style-type: none"> <li>• Vernacular Buildings Repairs</li> <li>• Management of Archaeological Sites</li> </ul>		<p>SRDP statistics will be available later in 2009.</p> <p>The Scottish Rural Development Programme (SRDP) 2007-13 offers a £1.6 billion programme of economic, environmental and social measures designed to develop rural Scotland over the next seven years. Further information about the SRDP is available from <a href="http://www.scotland.gov.uk/Topics/Rural/SRDP">http://www.scotland.gov.uk/Topics/Rural/SRDP</a></p>
<b>B4 Employment</b>	B4.1	<p>Number (full time equivalent) staff employed by:</p> <ul style="list-style-type: none"> <li>• Historic Scotland</li> <li>• NTS (permanent staff)</li> <li>• NTS (seasonal staff)</li> <li>• RCHAMS</li> </ul>	<p>1,029</p> <p>524</p> <p>824 *</p> <p>91</p>	Basic staff counts are readily available from individual organisations. At 2008, HS employed 1,029 full-time equivalent staff (991 in 2007); *Number of NTS seasonal staff fluctuates (August 2008 there are 824, compared to 678 in May 2008). At March 2008, RCAHMS employed 91 FTE staff (100 in 2006).

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	B4.2	<p>Number of (full time equivalent) staff employed by LAs in Scotland with some historic environment responsibilities (estimate - see Note 1).</p> <p>Percentage of LAs outsourcing their archaeological services (estimate – see Note 1).</p> <p>Number of full-time equivalent employees that the historic environment sector directly supports (estimate: see Note 2)</p> <p>Including indirect and induced effects, estimated number of full-time equivalent employees supported by historic environment sector in Scotland (estimate: see Note 2).</p>	<p>203</p> <p>65%</p> <p>41,000</p> <p>60,000</p>	<p>There are no, nationally consistent estimates of the number of people employed in the HE by the public, private and voluntary sector in Scotland. HS and HEACS commissioned two pieces of research to provide one-off estimates of the numbers employed in the sector.</p> <p>Note 1: <i>The Survey of local authority policies, staffing and resources, ARUP and Geoff Peart Consulting, 2009</i> estimates (in 2008) that LAs have 203 (FTE) staff with some HE responsibilities (underestimates those in maintenance, outreach and administrative support functions). 22 (65%) of LAs outsource their archaeological service (providers are other LAs (5), Heritage Trusts (2), a jointly funded service (13) and the private sector (2) <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a>.</p> <p>Note 2: In 2008, HEACS commissioned a study, from ECOTEC, to assess the economic contribution of the HE to Scotland: <i>Economic Impact of the Historic Environment in Scotland (ECOTEC, 2008)</i>. HEACS also published a covering report: <i>Report and recommendations on the economic impact of the historic environment in Scotland (HEACS, 2009)</i>. These show that the HE is a highly significant contributor to the Scottish economy, directly supporting approximately 41,000 (FTE) jobs. Including indirect and induced effects, it is estimated that the HE supports in excess of 60,000 (FTE) employees in Scotland. See also C5.1. HEACS and ECOTEC believe this to be a robust and conservative assessment of employment in the sector. Both reports are available at <a href="http://www.heacs.org.uk">www.heacs.org.uk</a>.</p>
<b>B5 Accreditation</b>	B5.1	Number of accredited professional conservator-restorers (PACR)	72	There are 715 Accredited Professional Restorers based within the UK. Of these, 72 are based in Scotland <a href="http://www.pacr.org.uk">www.pacr.org.uk</a>
		Number of Architects Accredited in Building Conservation (AABC)	Not provided	<a href="http://www.aabc-register.co.uk">www.aabc-register.co.uk</a>
		Number of Institute of Field Archaeologists (IFA) in Scotland	236 members 5 orgs	The IFA have 236 members based in Scotland and 5 registered organisations. <a href="http://www.archaeologists.net">www.archaeologists.net</a>

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		Number of Institute of Historic Building Conservation (IHBC)	133	At May 2008, IHBC have 133 members in Scotland (144 in 2009). (1,765 members in UK and abroad). <a href="http://www.ihbc.org.uk">www.ihbc.org.uk</a>
		Number of Conservation Accreditation for Registered Engineers (CARE)	1	At May 2008, there was 1 professional, based in Scotland, on the CARE register (and 23 across the UK). <a href="http://www.ice.org.uk">www.ice.org.uk</a>
		Number of Royal Incorporation of Architects in Scotland (Accreditation in Conservation Architecture))	Not provided	<a href="http://www.rias.org.uk">www.rias.org.uk</a>
		Royal Institution of Chartered Surveyors (Building Conservation Accredited Members) (RICS)	Not provided	<a href="http://www.rics.org.uk">www.rics.org.uk</a>
		Chartered Institute of Architectural Technologists (on the Conservation Register)	Not provided	<a href="http://www.ciat.org.uk">www.ciat.org.uk</a>
<b>B6 Investment in the historic environment</b>	B6.1	Historic Scotland (total expenditure)	£76.0m	These data come from Historic Scotland's income and expenditure accounts for 2007/8. <a href="http://www.historic-scotland.gov.uk">www.historic-scotland.gov.uk</a>
		<i>Protection ( external built heritage)</i>	£28.3m	
		<i>Protection ( Properties in Care)</i>	£17.5m	
	B6.2	Number of HLF grants awarded to HE projects in Scotland	Not yet available from HLF	<a href="http://www.hlf.org.uk">www.hlf.org.uk</a>
		Value of HLF grants awarded to HE projects in Scotland		
	B6.3	RCHAMS expenditure	£5.6m	Figure is for 2007/8 <a href="http://www.rcahms.gov.uk">www.rcahms.gov.uk</a> Includes grants from external bodies
	B6.4	Total expenditure by local authorities in the management of the historic environment	£49m	The <i>Survey of local authority policies, staffing and resources, ARUP and Geoff Peart Consulting, 2009</i> estimates that in 2007/8 LAs spent £49m on the management of the HE (based on survey returns 'grossed up' appropriately).
	B6.5	National Trust Scotland (total expenditure)	£37.9 m	Figure includes grants from other agencies and does not include capitalised assets (at 2007/8) <a href="http://www.nts.org.uk">www.nts.org.uk</a>
Other Voluntary Sector and private sector investment		No indicator identified	Measuring investment from the voluntary sector (other than NTS) and the private sector is not straightforward and would need to be explored through research. The need for this work will be prioritised in due course by HS research programme.	
B6.6	Number of Town Schemes  Funding for Town Schemes: - from Historic Scotland - from local authorities	11  £369,000 £369,000	Historic Scotland's records show that as at 31 March 2008, there were 11 Town Schemes in operation, across 10 local authority areas. During 2007/8, Town Schemes were awarded £738,000.	

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		Number of Conservation Area Regeneration Schemes (CARS) approved (since 2005 when scheme began)	19	CARS is a funding scheme launched in 2005, administered by HS. LAs can apply for partnership funding for regeneration initiatives within conservation areas. In total, 19 CARs have been approved since the scheme began – across 16 LA areas. As at 31 March 2008, £8.5 million of funding has been awarded through CARS.
		Total funding awarded to CARs (since 2005 when scheme began)	£8.5 million	
		Number of entities receiving a historic building grant in year	59	

**Notes on table:** The table sets out baseline data (at 2008, unless otherwise stated) with limited commentary. Explanations of the individual assets and datasets is available from 'A review of existing information for Scotland's Historic Environment Audit' at [http://www.heritageaudit.org.uk/shear\\_report.pdf](http://www.heritageaudit.org.uk/shear_report.pdf). We will gather these straightforward data counts every three years. Trend analysis of these data will be published in 2011. We will periodically review these indicators to ensure their continued relevance. The more complex questions about the historic environment will be prioritised through Historic Scotland's corporate research programme.

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